Interpreting spectropolarimetric results across a broad spectral range - 3D radiative transfer with the STOKES code

René W. Goosmann

Astronomical Observatory Strasbourg, France



Observatoire astronomique de Strasbourg

Talk at the 9th Serbian Conference on Spectroscopic Line Shapes in Astrophysics (SCSLSA) 16th May 2013 Banja Koviljača, Serbia





Credits to our polarization network



Astronomical Institute Academy of Sciences of the Czech Republic



Vladimír Karas Michal Dovčiak



Fabio Muleri



Giorgio Matt





Delphine Porquet Frédéric Marin Francesco Tamborra Nicolas Grosso René W. Goosmann

Why should we care about polarization?

We practice observational astronomy *mainly* based on electromagnetic (EM) radiation. The EM radiation tells us about its emission processes and its interactions with matter.

The information is usually exploited <u>as a function of wavelength</u>, <u>time</u>, and space \rightarrow (time-resolved) spectroscopy and imaging



X-ray (NASA/CXC/MIT/C.Canizares, D.Evans et al), Optical (NASA/STScI), Radio (NSF/NRAO/VLA))



2.2 micron light curve of NGC 1068 (work by I. Glass)

Why should we care about polarization?

BUT: almost any interaction of EM radiation with matter also <u>modifies its</u> <u>polarization state!</u>

ERGO: Considering the polarization state of light gives us a set of two additional, independent observables as a function of photon wavelength, time, and space.



Inglis et al. 1995

Radio-quiet objects Hidden type-1 AGN

A major break-through for the unified model for NGC 1068 (Antonucci & Miller 1985)

 \rightarrow periscope view of AGN in polarized flux





Exploiting and modeling polarization in astrophysics

- The basic concept of (linear) polarization
- Techniques to observe broad-band polarization
- Mechanisms producing polarization
- Modeling scattering-induced polarization with STOKES
- Summary and conclusions

Talk by René W. Goosmann at the 9th Serbian Conference on Spectral Line Shapes in Astrophysics 16th May 2013



Exploiting and modeling polarization in astrophysics

- The basic concept of (linear) polarization
- Techniques to observe broad-band polarization
- Mechanisms producing polarization
- Modeling scattering-induced polarization with STOKES
- Summary and conclusions

Talk by René W. Goosmann at the 9th Serbian Conference on Spectral Line Shapes in Astrophysics 16th May 2013



The root of all electromagnetism...

Maxwell's equations

 $\nabla \cdot \mathbf{E} = \rho/\varepsilon_{0}$ $\nabla \cdot \mathbf{B} = 0$ $\nabla \times \mathbf{E} = -\frac{\partial \mathbf{B}}{\partial t}$ $\nabla \times \mathbf{B} = \mu_{0}\varepsilon_{0}\frac{\partial \mathbf{E}}{\partial t} + \mu_{0}\mathbf{j}_{c}$ where $\nabla = \mathbf{i}\frac{\partial}{\partial x} + \mathbf{j}\frac{\partial}{\partial y} + \mathbf{k}\frac{\partial}{\partial z}$

3D wave equation for the electric field

$$\nabla^2 \mathbf{E} = \mu_0 \epsilon_0 \frac{\partial^2 \mathbf{E}}{\partial t^2}$$



Linear polarization of light

The polarization state of an electromagnetic wave denotes the direction of the electric field vector (classical picture)



Polarization of coherent light

A **coherent** electromagnetic wave can be decomposed in two perpendicular components <u>with a defined phase relation</u>.



linear

elliptical

circular

The polarization ellipse

The linear polarization degree *P* is defined by

$$P = \frac{I_{max} - I_{min}}{I_{max} + I_{min}}.$$

Note: $0 \leq P \leq 1$.



Herein, I_{max} and I_{min} are measured along the directions at which the length of the *E*-vector has a maximum or minimum, respectively.

Polarization of coherent light

100% 0%





linear



elliptical

0%Linear pol.100%Circular pol.



circular

Astronomical light and (none-)coherence

The light from astronomical sources comes from uncorrelated sub-sources :

- different parts of a stellar surface,
- different layers inside an ionized nebula,
- different distances in redshift

•

There is only a statistical coherence of "astronomical light" and a linear polarization degree of 100% is quasi-impossible to observe.

For the remainder of this presentation <u>we only discuss linear</u> polarization that is more important in most wave bands than circular polarization.

The Stokes parameters

The polarization state is completely described by the Stokes parameters:

$$I = \langle E_{max}^{2} + E_{min}^{2} \rangle,$$

$$Q = \langle (E_{max}^{2} - E_{min}^{2}) \cos(2\psi) \rangle,$$

$$U = \langle (E_{max}^{2} - E_{min}^{2}) \sin(2\psi) \rangle,$$

$$[V = \langle 2E_{max} E_{min} \rangle].$$



The Stokes parameters

From the Stokes parameters the linear polarization degree *P* and position angle can *Y* easily be recovered:

$$P = \frac{\sqrt{Q^2 + U^2}}{I},$$

$$\psi = \frac{1}{2} \arctan \frac{U}{Q}.$$



Exploiting and modeling polarization in astrophysics

- The basic concept of (linear) polarization
- Techniques to observe broad-band polarization
- Mechanisms producing polarization
- Modeling scattering-induced polarization with STOKES
- Summary and conclusions

Talk by René W. Goosmann at the 9th Serbian Conference on Spectral Line Shapes in Astrophysics 16th May 2013



Observing multi-wavelength polarization



In the radio band, polarimetry comes automatically and for free (position of the antenna)

Infrared polarimetry using rotating wave-plates



Observing multi-wavelength polarization

• In the optical wave band It is key to separate the two perpendicular polarization components of the light beam.

• This is done using two blocks of *birefringent* material.

• In a birefringent block the speed of light and the refraction properties depend on the polarization orientation.



Wollaston prism (Olivia et al. 1997)

Observing multi-wavelength polarization



X-ray polarimetry relies on micro gas pixel detectors (and future X-ray missions...)



In the optical/UV, birefringent beam-splitters are used to separate the ordinary from the extraordinary beam



Polarimetry capabilities at the VLT



ISAAC mounted on UT3 J, H, K polarimetry



NACO mounted on UT4 1-5 micron imaging polarimetry Wollaston prism FORS2 mounted on the VLT 310 nm – 1100 nm spectropolarimetry Wollaston prism





Observational prospects – ready-to-fly technology



Fig. 1. Schematic diagram of detector geometry used in these measurements. The $\sin^2\theta \cos^2\phi$ distribution of photoelectron emission for normally incident X-rays is projected onto the detector plane and observed as $\cos^2\phi$.

Photoelectric ionization of and subsequent Auger effect

Photo electron and Auger electron both <u>know about the initial</u> <u>polarization</u> of the incident photon

Active-matrix pixel prop. counter



Fig. 3. Track images from 20 keV X-rays (left) and 4.5 keV X-rays (right).

Costa et al. (2001), Bellazzini et al.(2009), Muleri et al. (2009)

The X-ray polarimetry dilemma : the so-far missing observational perspective



IXO+XPOL (†2011)



GEM SMEX (†2012)





NHXM (†2012)



XIPE (†2012)

Exploiting and modeling polarization in astrophysics

- The basic concept of (linear) polarization
- Techniques to observe broad-band polarization
- Mechanisms producing polarization
- Modeling scattering-induced polarization with STOKES
- Summary and conclusions

Talk by René W. Goosmann at the 9th Serbian Conference on Spectral Line Shapes in Astrophysics 16th May 2013

 Image: Constant cooperation
 Image: Cooperation

 Image: Cooperation
 Image: Cooperation

 Image

Processes producing (de-)polarization

Synchrotron emission **Electron scattering** Dust (Mie) scattering **Resonant line scattering Dichroic absorption Faraday** rotation Zeeman lilne splitting Dilution (by unpolarized radiation) **General Relativity**

Scattering

Strong polarization: $\Theta = 90^{\circ}$ (Reflection) **Weak** polarization: $\Theta = 0^{\circ}$ (Transmission)



Phase function for scattering-induced polarization

Electron scattering (Thomson, Compton, Rayleigh scattering)



Differential cross section



Polarization by dust scattering

- A plane wave passes by a spherical dust grain.
- The electromagnetic field around the grain is computed by solving the Maxwell equations (Mie theory)
- A complete solution for the scattered radiation including polarization is obtained.



Polarization by dust scattering

It turns out that...

- ...the intensity phase function favors forwardscattering over backscattering.
- ...as for electron scattering, the resulting polarization is stronger for perpendicular scattering angles.



Reflection-induced polarization



Reflection-induced polarization



Radio-quiet objects, hidden type-1 AGN

In the following of Antonucci & Miller (1985), more and more hidden type-1 nuclei were found in Seyfert 2 galaxies.

The polarization dichotomy of AGN was established:

Type-2 \rightarrow *P.A.* _____ jet axis

Type-1 → P.A. | jet axis, except for dominant polar scattering

See Antonucci (1993) and Smith et al. (2002) and references therein for summary



Exploiting and modeling polarization in astrophysics

- The basic concept of (linear) polarization
- Techniques to observe broad-band polarization
- Mechanisms producing polarization
- Modeling scattering-induced polarization with STOKES
- Summary and conclusions

Talk by René W. Goosmann at the 9th Serbian Conference on Spectral Line Shapes in Astrophysics 16th May 2013

 Image: Complexition in science and technology
 Polarisation as a tool to study the Solar System and beyond

 Action MP1104

Modeling (scattering-induced) polarization with STOKES

- Monte-Carlo radiative transfer in 3D
- Various geometries for the emission / scattering regions
- polarization due to (multi-)electron scattering and dust (Mie-)scattering
- Resonant line scattering included
- Photo- and K-shell ionization
- variability and evolution of the system

Public access to version 1.0 (and soon 1.3) http://www.stokes-program.info/



Take a photon for a (random) walk...

Throw the dice for...

- Photon wavelength
- Emission direction
- Free path length
- Absorption by dust
- Scattering angles



Let it encounter scattering clouds...



It is possible to define several scattering regions in the model space...





c)

Have the photon scatter accurately...

- scattering events are 3D, i.e. around two angles
- the sampling of the scattering angle depends on the initial polarization state
- multiple scattering is automatically included
- for dust grains, absorption is considered according to the albedo
- The correct polarization matrices for resonant line scattering are taken into account



Count the photons that manage to escape...

- Stokes parameters are added up for each viewing direction
- number of scatterings are counted
- flight time of the photons is registered

Total flux spectrum of an [OIII] λ 5007 line for a centrally illuminated, expanding shell with a few dust clouds further out



Toward the unified model...

Modeling a composition of flared electron disk, dusty torus, and polar electron cones.



Flared-Torus-Cone, config. with max. type1 polarization for different half-opening angles of the torus and the cones, $\tau_{core} = 0.01$ 0.2 $\Theta_0 = 30 \text{ deg}$ 0.15 $\Theta_0 = 35 \text{ deg}$ $\Theta_0 = 45 \text{ deg}$ $\Theta_0 = 40 \text{ deg}$ 0.1 0 0.05 C -0.05 10 20 30 50 60 Inclination [deg]

Goosmann 2009, Marin et al. (2012)

The scattering regions can be complicated...

Hydrodynamic modeling of supernova explosions

The explosions are anisotropic (due to the rotation of the progenitor)



Sean Couch, Craig Wheeler, et al. (University of Texas)

Hydrodynamic simulations of Supernovae

Hydrodynamic modeling of supernova explosions

The explosions are anisotropic (due to the rotation of the progenitor)

Use STOKES to simulate the scattering between optical depths of $\tau=1$ and the photon escape



Sean Couch, Craig Wheeler, et al. (University of Texas)

Towards more sophisticated torus models for AGN

- Polarization models of clumpy tori (e. g. Nenkova et al. 2008, Heymann & Siebenmorgen 2012, Hönig & Kishismoto 2010)
- To be explored in the light of the work by M. Stalevski, L. Popovic and collaborators...!



Thesis work by Frédéric Marin

The X-ray spectrum of AGN

- Primary power-law component
- High-energy cut-off
- Iron K α -line complex
- Compton hump
- Soft X-ray absorption
- Soft-Excess (Crummy et al. 2006)

but: Gierlinski & Done 2004, Chevallier et al. 2005





The lamp post geometry

Reprocessed emission in the local disk frame (Dovčiak et al 2011)



• The shape and polarization of the locally reprocessed radiation depends strongly on the position on the disk.

• Polarization degree and angle cover the whole range of possible values.



Including relativistic effects

- Applying relativistic raytracing methods in Kerr metric
- Important to know the local polarization

see e.g. Connors, Piran, Stark (1980) Dovčiak et al. 2004 Schnittman 2009

disk

integration

I, Q, U, V

observed photon

flux



Integrating the polarization angle

15

10

5

0

-5

-10

-15

15

10

5

0

-5

-10

-15

-15

-15





The observed polarization at infinity is obtained by integrating the transferred local polarization.

This gives a vast range in polarization angle...

Dovčiak et al. (2008)

Moving the lamp post – polarization variability

- Simulation of a series of snapshots for different heights of the primary source (medium size mission including broad-band polarimetry)
- The two extreme spin states are still distinguishable, but less than for the thermal disk

XTE 1650+500 — NHXM simulation of T = 50 ksec snapshots, $i = 30^{\circ}$



Dovčiak et al. (2011)

Exploiting and modeling polarization in astrophysics

- The basic concept of (linear) polarization
- Techniques to observe broad-band polarization
- Mechanisms producing polarization
- Modeling scattering-induced polarization with STOKES
- Summary and conclusions

Talk by René W. Goosmann at the 9th Serbian Conference on Spectral Line Shapes in Astrophysics 16th May 2013



SOME CONCLUSIONS...



- Scattering-induced polarization as a function of wavelength reveals details of the interaction between radiation and matter !
- In my opinion, spectropolarimetry still is a neglected source of information about unresolved objects.
- The development of the STOKES code is ongoing and guided by the input of the user feel free to try it out!

http://www.stokes-program.info/

- Some more STOKES results on spectral line are going to come in our talks of tomorrow morning :
 - Line and continuum polarization variability in the optical/UV
 - Absorption, reflection, relativistic effects, and Compton scattering of K $\!\alpha$ lines in different geometries